

## Customer Application Form *Page 1 of 3*

PLEASE ENSURE YOU COMPLETE THIS FORM FULLY AND ACCURATELY  
 IN ORDER THAT WE CAN PROVIDE YOU WITH A RESPONSE TO YOUR MORTGAGE REQUIREMENTS.

### PERSONAL DETAILS

#### Applicant One

Title  First Name

Middle Name(s)

Surname

Address

Town/City  County

Country  Postcode

Home Tel.  Work Tel.

Mobile Tel.

Email

Date of Birth

Marital Status Married  Single  Divorced   
 Separated  Co-Habiting

#### Applicant Two

Title  First Name

Middle Name(s)

Surname

Address

Town/City  County

Country  Postcode

Home Tel.  Work Tel.

Mobile Tel.

Email

Date of Birth

Marital Status Married  Single  Divorced   
 Separated  Co-Habiting

### FINANCIAL DETAILS

#### Applicant One

What is your occupation?

Employment Status: Employed  Self Employed  Retired   
 Housewife  Other

Gross Annual Income(inc. bonus/overtime) £

Other Income £

#### Applicant Two

What is your occupation?

Employment Status: Employed  Self Employed  Retired   
 Housewife  Other

Gross Annual Income(inc. bonus/overtime) £

Other Income £

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### MONTHLY OUTGOINGS

Mortgage (monthly payment)/Rent	£	<input type="text"/>	Mortgage (monthly payment)/Rent	£	<input type="text"/>	
Monthly repayment on loans/credit cards	£	<input type="text"/>	Monthly repayment on loans/credit cards	£	<input type="text"/>	
Do you own your current UK property?	<input type="checkbox"/>	Yes/No	<input type="checkbox"/>	Do you own your current UK property?	<input type="checkbox"/>	Yes/No
Approximate value of UK property?	£	<input type="text"/>	Approximate value of UK property?	£	<input type="text"/>	
Mortgage outstanding on UK property?	£	<input type="text"/>	Mortgage outstanding on UK property?	£	<input type="text"/>	

### PROPERTY DETAILS

Have you already found a property?	<input type="checkbox"/>	Yes/No	<input type="checkbox"/>	Are you moving abroad permanently?	<input type="checkbox"/>	Yes/No	<input type="checkbox"/>	
When do you expect to complete your purchase?	<input type="checkbox"/>	Now	<input type="checkbox"/>	<input type="checkbox"/>	3-6 months	<input type="checkbox"/>	<input type="checkbox"/>	6-12 months

Foreign Property Address

Name and Address of Builder

Developer

Estate Agent

Description of Property (House/Villa/Apartment/Condo) etc.

Use of Property      Main Residence       Vacation House       Retirement       Rental       Leaseback

Anticipated completion date

Purchase Price (£, \$, €)

Deposit (£, \$, €)

Deposit in Cash or need to raise funds

Mortgage required on foreign property (£, \$, €)

What currency required for Overseas Mortgage (£, \$, €)

### ADDITIONAL SERVICES

Would you like help finding an overseas property?	<input type="checkbox"/>	Yes/No	<input type="checkbox"/>
Would you like help with your currency needs?	<input type="checkbox"/>	Yes/No	<input type="checkbox"/>
Would you like information on insurance?	<input type="checkbox"/>	Yes/No	<input type="checkbox"/>
Would you like help with legal services	<input type="checkbox"/>	Yes/No	<input type="checkbox"/>
Would you like to be contacted by an international tax expert?	<input type="checkbox"/>	Yes/No	<input type="checkbox"/>

### OTHER DETAILS

Mortgage Intermediary Name (if applicable)

Please add any questions/comments:

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### DATA PROTECTION ACT

Important information for client(s) applying directly or intermediaries applying on their client(s) behalf regarding personal information and how information you have supplied will be used. By submitting this form the Intermediary has made the client(s) aware of the following information.

- Process the application you are making.
- Make, undertake or cause searches to be made, with a credit reference agency, or agencies.
- The searches will be shown with any other searches that are made in connection with applications made by yourself and other members of your family or household.
- You should note that the disclosure of multiple searches may adversely affect your credit profile and may make credit or future loans/mortgages harder for you to obtain.
- Information held about you by a credit reference agency or agencies may already be linked to records relating to another person, for example your wife or partner, and for the purpose of your loan application will be treated as financially linked. Your loan application will be assessed with reference to all linked records.
- If you have confirmed you are linked financially with another person, you are declaring that you are entitled to disclose information about that person and/or anyone else referred to by you and that they have authorised us and any lender involved in the application to search, link and/or record information at credit reference agencies about you and/or anyone referred to by you.

### WE MAY ALSO USE THE INFORMATION:

- Offer you other products or services.
- Pass on your details to a lender we feel may be willing to lend you money.
- Pass on your details to another broker, if we feel we are not able to arrange finance on your behalf.
- Write to you in the future offering products we feel may be of interest.
- Pass your details to another broker in the future so they can offer you products they believe you may be interested in.
- Permit access to your information by regulatory and/or standard bodies to confirm that we are processing information correctly and complying with statutory regulation.
- We may keep the information for several years. However you can ask for this information not to be used to offer you other products.
- Any other broker or lender to whom the information is passed during processing of your application may use it for information in the same way. Every company or person who processes or keeps data has a duty to keep that information up to date and accurate. If you are an intermediary supplying information on behalf of your client(s) you must have obtained their expressed permission before disclosing their information. By accepting these terms you are acknowledging to British Overseas Mortgage Company that you have your client's permission to disclose their information.

### DECLARATION

I/We confirm that the information given in this application is accurate and that you or any lender to whom you submit the application may use and disclose my/our data in accordance with the Data Protection Act.

Signed

Signed

Date

Date

**Think carefully before securing other debts against your home. Your home may be repossessed if you do not keep up repayments on a mortgage or any other debt secured on it. The sterling equivalent of your liability under a foreign currency mortgage may increase by exchange rate movements.**